

**Date:** June 15, 2023

## Durham Public Schools Board of Education Monthly Meeting PRECIS

**Agenda Item:** Request to Negotiate Professional Program / Project Management Services Contracts

**Staff Liaison Present:** Fredrick Davis, II **Phone:** (919) 560-3827

**Executive Director of Building Services** 

Wilma Jordan

Director of Construction and Sustainability

#### **Main Points:**

- In April 2021, Durham Public Schools received Federal Funding (ESSER) to support Operational Services for Maintenance Services and Construction and Capital Planning.
- In April 2023, DPS staff requested proposals for professional program and project management services. The projects managed under these services would include the following:
  - o Districtwide HVAC repairs and replacement
  - o Districtwide plumbing repairs and upgrades
- The selected firm(s) will provide leadership for the project(s) beginning in the early stages of planning and continuing through design, construction, and completion of the project(s).
- On May 4, 2023, five firms responded to the RFQ.
- The following firms have been recommended by administration based on qualifications and project specific scopes of work.
  - o See attached Rubric

Shortlisted Firms by Category					
HVAC	Plumbing Repairs/Upgrades				
LECHASE	CATE Services				

**Recommendation:** DPS Administration recommends approval to negotiate services with the short-listed firms based on project specific qualifications for professional program / project management services.

**Fiscal Implications:** ESSER III

<u>Purpose</u>					
Information/Discu	ussion	Action [	$\boxtimes$	<b>Consent</b>	$\leq$
Reviewed by:	<b>Finance</b>	<u>PL</u>		Attorney	

Project	RFQ 179-2223-626-PROF_PM_SRVCS							
Rater:	Combined							
HVAC								
Company			Total	Max Points				
CATE Services			87	100				
JLL			76	100				
Cumming Group			83	100				
Doll Construction Managers			29	100				
LeChase Construction Services			94	100				
Water Fountains								
Company			Total	Max Points				
CATE Services			87	100				
JLL			76	100				
Cumming Group			83	100				
Doll Construction Managers			29	100				
LeChase Construction Services			94	100				

# Request for Qualifications (RFQ) for Professional Program / Project Management Services (ESSER)



June 15, 2023 - Board of Education Monthly Meeting

#### RFQ PROCESS



Program / Project Management Services (RFQ)

- April 2023: Requests for Qualifications for project management services were solicited
- Five were received on May 4, 2023

Project Management Services would provide oversight on the following projects:

HVAC Repairs and Replacements

Plumbing Repairs and Upgrades

A determination was based on qualifications and work history with DPS.

DPS Administration will determine how to short list responders.

#### **SELECTION CRITERIA**



Clarity of Proposal

Comparable Experience

MWBE

Capacity

#### **Program/Project Management Services**



### LECHASE

CATE SERVICES

#### **RECOMMENDATION:**













### **QUESTIONS AND DISCUSSIONS**